### FORM D



# UNITED STATES 1406546 SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6) AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL				
OMB NUMBER: Expires: Estimated average hours per response				

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	Date Received	
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Name of Offering ( check if this is an amendment and name has changed, and indicate change.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE  Type of Filing: ☒ New Filing ☐ Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer ( Check if this is an amendment and name has changed, and indicate change.)  Kennet III A LP
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
PO Box 255, Trafalgar Court, Les Banques, ST. Peter Port, Guernsey GY1 3QL 44 (0) 1481 745423
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
(if different from Executive Offices)
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Brief Description of Business
Private equity investments  JUL 1 3 2007
THOMSON THOMSON
Type of Business Organization FINANCIAL 130
□ corporation □ limited partnership, already formed □ other (please specify):
□ business trust □ limited partnership, to be formed
Actual or Estimated Date of Incorporation or Organization:    Month   Year     0   7

## GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et sea or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated another filing and a federal notice.

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### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or drect the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Executive Officer □ General Partner ☐ Beneficial Owner □ Director Check Box(es) that Apply: □ Promoter Full Name (Last name first, if individual) Kennet III GP Limited (Number and Street, City, State, Zip Code) Business or Residence Address Trafalgar Court, Les Banques, St. Peter Port, Guernsey GY1 3QL ☐ General and/or Director ■ □ Beneficial Owner □ Executive Officer Check Box(es) that Apply: □ Promoter Managing Partner of GP Full Name (Last name first, if individual) Mahieux, Pascal (Number and Street, City, State, Zip Code) **Business or Residence Address** c/o Northern Trust Guernsey, PO Box 255 Trafalgar Court, Les Banques, St. Peter Port, Guernsey GY1 3QL □ Executive Officer □ Director ☐ General and/or □ Beneficial Owner Check Box(es) that Apply: □ Promoter of GP Managing Partner Full Name (Last name first, if individual) Rojas, Javier Eduardo (Number and Street, City, State, Zip Code) Business or Residence Address c/o Northern Trust Guernsey, PO Box 255 Trafalgar Court, Les Banques, St. Peter Port, Guernsey GY1 3QL ☐ Beneficial Owner □ Executive Officer □ Director □ General and/or ☐ Promoter Check Box(es) that Apply: of GP Managing Partner Full Name (Last name first, if individual) Elias, Michael Stafford (Number and Street, City, State, Zip Code) Business or Residence Address c/o Northern Trust Guernsey, PO Box 255 Trafalgar Court, Les Banques, St. Peter Port, Guernsey GY1 3QL □ Director ☐ General and/or ☐ Executive Officer □ Promoter □ Beneficial Owner Check Box(es) that Apply: of GP Managing Partner Full Name (Last name first, if individual) Scott, Martin Business or Residence Address (Number and Street, City, State, Zip Code) c/o Northern Trust Guernsey, PO Box 255 Trafalgar Court, Les Banques, St. Peter Port, Guernsey GY1 3QL ☐ Executive Officer □ General and/or ■ Beneficial Owner □ Director □ Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) European Investment Fund Business or Residence Address (Number and Street, City, State, Zip Code) 43 avenue JFKennedy L-2968 Luxembourg ☐ General and/or □ Director □ Executive Officer Beneficial Owner Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual)

(Number and Street, City, State, Zip Code)

**Business or Residence Address** 

				B. INF	ORMATIC	N ABOU'I	OFFERI	NG				
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					Appendix,						_	
2. What is the	e minimum	investment	that will b	e accepted	from any in	dividual?			**1***1*********		\$	
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3. Does the o												
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# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debi \$340	_	\$142.266,204.00*
	Equity		
	Equity	J	
	□ Common □ Preferred		
	Convertible Securities (including warrants)	\$	<b>S</b>
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$	\$
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amoun of Purchases
	Accredited Investors		. <b>s</b>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		<u> </u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amoun Sold
	Rule 505		\$
	Regulation A	-	<b>.</b>
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		<b>-</b> \$
	Printing and Engraving Costs	,,	□ \$
	Legal Fees		⊠ \$ <u>618,569.00</u>
	Accounting Fees		<b>-</b> \$
	Engineering Fees		□ \$
	Sales Commissions (specify finders' fees separately)		□ S
	Other Expenses (identify) Blue Sky Filing Fees		⊠ \$ <u>900.00</u>
	Total		⊠ \$619,669.00

<sup>\*</sup>Includes 17 foreign investors from Germany, UK, Luxembourg, Kuwait, Ireland. British Virgin Islands, Switzerland and Guernsey with a total subscription amount of \$95,080,800.10

C. OFFERING PRICE, NUMBER C	INVESTORS, EXPENSES AND USE OF PROCEEDS
b. Enter the difference between the aggregate offering price I and total expenses furnished in response to Part C - Quadjusted gross proceeds to the issuer."	tion 4.a. This difference is the
Indicate below the amount of the adjusted gross proceeds to used for each of the purposes shown. If the amount for any estimate and check the box to the left of the estimate. The the adjusted gross proceeds to the issuer set forth in response	urpose is not known, furnish an al of the payments listed must equal
are asjusted gross proceeds to the listed section in respon	Payments to Officers, Directors, & Payments To Affiliates Others
Salaries and fees	
Purchase of real estate	
Purchase, rental or leasing and installation of machiner	and equipment
Construction or leasing of plant buildings and facilities	s s
Acquisition of other businesses (including the value of offering that may be used in exchange for the assets or issuer pursuant to a merger)	curities of another
Repayment of indebtedness	
Working Capital	
Other (specify):	
Column Totals	v 22 /20 270 1
Total Payments Listed (Column totals added)	<b>S</b> \$ 33,430,270.13
D. 1	DERAL SIGNATURE
following signature constitutes an undertaking by the issue	signed duly authorized person. If this notice is filed under Rule 505, the of furnish to the U.S. Securities and Exchange Commission, upon written request -accredited investor pursuant to paragraph (b)(2) of Rule 502.
Signature Signature	Date
Kennet III A LP	July 2, 2007
Name of Signer (Print or Type)  Title of Sign	(Print-or-Type)
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— ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)